Equitization in July 2018

I/. The equitization situation in July, 2018

1. The Plan on EVNGENCO1's divesture at Quang Ninh Thermal Power JSC

On July 10, 2018, EVNGENCO1 had the letter No. 263/EVNGENCO1-TCKT on report to EVN of EVNGENCO1's divesture at Quang Ninh Thermal Power JSC.

2. The plan on arrangement and handling of using real estate at EVNGENCO1

About assets in Uong Bi City, Quang Ninh Province

- On June 8th, 2018, EVNGENCO1 had meetings with Quang Ninh Provincial Departments to deal with assets on returned land, then agreed that: the assets on the land will be returned to the locality in form of transfering for the locality's management & settlement.
- On July 3rd, 2018, EVNGENCO1 had the letter No. 1888/EVNGENCO1-KH sent to the Bureau of Public Property, Ministry of Finance on plan of dealing with assets on the EVNGENCO1's land in Quang Ninh area. The MOF is now reviewing to settlement.

About the plan on re-arrangement of premises in Thanh Hoa Province

Implementing the MOIT's instruction, the Corporation jointly with Thanh Hoa Provincial Departments inspected the EVNGENCO1's premise situation in Nghi Son Thermal Power Company. Thanh Hoa Province Financial Department had submitted the letter to Thanh Hoa Province People's Committee. However, on July 10th, 2018, the Thanh Hoa Province People's Committee had the letter 8098/UBND-KTTC in regard of counseling about the plan to rearrange and handle with the premises of Nghi Son Thermal Power Company. At present, Department of Natural Resources and Environment, Department of Finance, Nghi Son Economic Zone Authority and Industrial Zones are considering and resolving.

About the land area in Da Nang City

On June 19th, 2018, the MOIT had the letter No. 4851/BCT-TC sent to the MOF regarding the plan on rearrangement of EVN's premises in Da Nang City which includes the land area of EVNGENCO1. At present, the MOF is considering and resolving.

II. The equitization schedule in August, 2018

EVNGENCO1 planned to the equitization in August as follows:

- To continue coordinating with State Functional Agencies to complete the land using plan to submit for the Competent Authorities's approval.
- To carry out procedures of finalizing and liquidating the consulation contract on valuation of enterprise after instructions from the Competent Authorities.
- To prepare, estimate the equitization cost to submit to Competent Authorities for approval; to implement selection of equitization consultancy units according to regulations.